



Life-Legacy Services

Providing a Roadmap to Peace of Mind and Goal Achievement

Life-Legacy Financial Counsel, Inc. is an organization of professionals who help you Plan Your Future, Live Your Life, and Craft Your Legacy™.

We surround you with a team of professionals who are here to help you through every stage of life with proactive planning and services that resolve your concerns. We help facilitate the crucial conversations, map your situation, document your vision and goals, educate you about solutions, and create an action plan to achieve your goals. Through our service and team, we seek to provide you with confidence and peace of mind.

Your team will work with you, your family, and your other professional advisors to help you achieve and communicate your goals through proactive comprehensive planning, estate organization, and the recording of your personal Legacy Message™.

We offer free initial consultations. Learn more at www.life-legacy.us

Life-Legacy Financial Counsel, Inc., an affiliate of Life-Legacy Services s a fee-only Investment Advisor and tax planning firm that offers personal and family financial, tax, legal, and business succession consulting services. All investments are subject to the risk of loss.

